

### UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

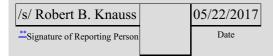
(Print or Type Responses)											
1. Name and Address of Reporting Person * Warburg Pincus Private Equit O&G, L.P.	Statem (Monti		-	_	3. Issuer Name and Ticker or Trading Symbol Antero Midstream GP LP [AMGP]				bol		
(Last) (First) (Middle) C/O WARBURG PINCUS LLC, 450 LEXINGTON AVENUE					4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  _X_Director Officer (give Other (specify)			Filed(Mo	5. If Amendment, Date Original Filed(Month/Day/Year)		
NEW YORK, NY 10017				<u>ti</u>	tle below)	below)		6. Indivi	dual or Joint/Group neck Applicable Line) iled by One Reporting Person filed by More than One Reporting		
(City) (State) (Zip)		Table I - Non-Derivative Securities Beneficially Owned				<b>Owned</b>					
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)			3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership t (Instr. 5)				
Common shares representing limited partnership interests			33,529,359			D (1) (2) (3) (4) (5)					
Common shares representing limited partnership interests			34,602,022		I	See footnotes (1) (2) (3) (4) (5) (6) (7)					
Common shares representing limited partnership interests			34,653,828			I	See footnotes (1) (2) (3) (4) (5) (6) (7) (8)				
Common shares representing limited partnership interests			53,045,113			I	See footnotes (1) (2) (3) (4) (5) (6) (8) (9)				
Reminder: Report on a separate line  Persons who	respond t	o the colle	ection	n of i	nformation	contained i	n thi	s form ar			
not required to respond unless the form displays a currently valid OMB control number.											
Table II - Derivative Se  1. Title of Derivative Security					<b>puts, calls, v</b> d Amount of		<b>ions,</b> 5.		e securities)  6. Nature of Indirect		
	Security  2. Date Exercisabl and Expiration Date (Month/Day/Year)				Underlying	Conversion or Exercise Price of	n O e Fo D	Ownership Form of Derivative	Beneficial Ownership (Instr. 5)		
	Date Exercisable	Expiration Date	Title	Amo of Sh	ount or Numb	Derivative Security	or (I	ecurity: virect (D) r Indirect ) nstr. 5)			
Reporting Owners											

# reporting Owners

Reporting Owner Name / Address	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
Warburg Pincus Private Equity X O&G, L.P.					

C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
Warburg Pincus X, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	Х	
Warburg Pincus X GP L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
WPP GP LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
Warburg Pincus Partners, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
Warburg Pincus Partners GP LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
WARBURG PINCUS & CO. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
WARBURG PINCUS LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	X	X	
KAYE CHARLES R C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017		X	
Landy Joseph P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017		X	

# **Signatures**



## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

  This Form 3 is filed on behalf of Warburg Pincus Private Equity X O&G, L.P., a Delaware limited partnership ("WP X O&G" and together with its affiliated partnership, Warburg Pincus X Partners, L.P., a Delaware limited partnership ("WP X Partners"), the "WP X O&G Funds"). The Warburg Pincus Entities (as defined below) collectively own 53,045,113 common shares representing limited
- (1) partnership interests (the "Common Shares") of Antero Midstream GP LP (the "Issuer"), as of May 12, 2017. Of those 53,045,113 Common Shares, (i) 33,529,359 are owned by WP X O&G and 1,072,663 are owned by WP X Partners, for an aggregate total of 34,602,022 Common Shares owned by the WP X O&G Funds, and (ii) 18,443,091 are owned by the WP VIII Funds, as defined below.

- The Warburg Pincus funds are the WP X O&G Funds and Warburg Pincus Private Equity VIII, L.P., a Delaware limited partnership ("WP VIII"), and its two affiliated partnerships, Warburg Pincus Netherlands Private Equity VIII C.V. I, a limited partnership formed under the laws of the Netherlands ("WP VIII CV I"), and WP-WPVIII Investors, L.P., a Delaware limited partnership ("WP-WPVIII Investors"), and together with WP VIII and WP VIII CV I, the "WP VIII Funds").
  - Warburg Pincus X, L.P., a Delaware limited partnership ("WP X GP"), is the general partner of each of the WP X O&G Funds. Warburg Pincus X GP L.P., a Delaware limited partnership ("WP X GP LP"), is the general partner of WP X GP. WPP GP LLC, a Delaware limited liability company ("WPP GP"), is the general partner of (i) WP X GP, and (ii) WP-WPVIII Investors GP L.P., a
- (3) Delaware limited partnership ("WP-WPVIII GP"), which, in turn, is the general partner of WP-WPVIII Investors. Warburg Pincus Partners, L.P., a Delaware limited partnership ("WP Partners"), is (i) the managing member of WPP GP, and (ii) the general partner of WP VIII and WP VIII CV I. Warburg Pincus Partners GP LLC, a Delaware limited liability company ("WP Partners GP"), is the general partner of WP Partners.
- (4) Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners GP. Warburg Pincus LLC, a New York limited liability company ("WP LLC"), is the manager of each of the WP X O&G Funds and the WP VIII Funds.

  Each of the WP X O&G Funds, the WP VIII Funds, WP-WPVIII GP, WP X GP, WP X GP LP, WPP GP, WP Partners, WP Partners
- (5) GP, WP and WP LLC are collectively referred to herein as the "Warburg Pincus Entities." Charles R. Kaye and Joseph P. Landy are each Managing General Partners of WP and Managing Members and Co-Chief Executive Officers of WP LLC and may be deemed to control the Warburg Pincus Entities
  - By reason of the provisions of Rule 16a-1 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), (i) WP X GP, WP X GP LP, WPP GP, WP Partners, WP Partners GP, WP, WP LLC, and Messrs. Kaye and Landy and certain affiliates may be deemed to be beneficial owners of the 34,602,022 Common Shares of the Issuer held collectively by the WP X O&G Funds, and (ii) WPP GP, WP
- (6) Partners, WP Partners GP, WP, WP LLC, and Messrs. Kaye and Landy and certain affiliates may be deemed to be beneficial owners of the 18,443,091 Common Shares of the Issuer held collectively by the WP VIII Funds. The Warburg Pincus Entities, Messrs. Kaye and Landy and such affiliates disclaim beneficial ownership of such Common Shares of the Issuer except to the extent of their direct pecuniary interest therein. WP X O&G, WP X GP, WP X GP LP, WPP GP, WP Partners, WP Partners GP, WP and WP LLC is a director-by-deputization solely for purposes of Section 16 of the Exchange Act.
- (7) WP X GP and WP X GP LP each indirectly holds, and therefore may be deemed to be the beneficial owner of, the 34,602,022 Common Shares of the Issuer, directly held by the WP X O&G Funds.
- (8) WPP GP indirectly holds, and therefore may be deemed to be the beneficial owner of, the 34,653,828 Common Shares of the Issuer directly held by WP-WPVIII Investors and the WP X O&G Funds.
- (9) WP Partners, WP Partners GP, WP and WP LLC each indirectly holds, and therefore may be deemed to be the beneficial owner of, the 53,045,113 Common Shares of the Issuer directly held by the WP VIII Funds and the WP X O&G Funds.

#### Remarks:

Exhibit List: Exhibit 99.2 - Joint Filer Information Exhibit 99.3 - Joint Filers' Signatures

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Designated Filer: Warburg Pincus Private Equity X O&G, L.P.

Issuer & Ticker Symbol: Antero Midstream GP LP [AMGP]

Date of Event Requiring Statement: May 22, 2017

#### **Exhibit 99.2 - Joint Filer Information**

Joint Filers:

1. Name: Warburg Pincus Private Equity X O&G, L.P.

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

2. Name: Warburg Pincus X, L.P.

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE

New York, NY 10017

3. Name: Warburg Pincus X GP L.P.

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE

New York, NY 10017

4. Name: WPP GP LLC

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

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5. Name: Warburg Pincus Partners, L.P.

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

6. Name: Warburg Pincus Partners GP LLC

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

7. Name: WARBURG PINCUS & CO.

450 LEXINGTON AVENUE

New York, NY 10017

8. Name: Warburg Pincus LLC

450 LEXINGTON AVENUE New York, NY 10017

9. Name: Charles R. Kaye

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

10. Name: Joseph P. Landy

Address: C/O WARBURG PINCUS LLC

450 LEXINGTON AVENUE New York, NY 10017

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#### **Exhibit 99.3 - Joint Filers' Signatures**

WA	RBURG PINCUS PRIVATE EQUITY X O&G, L.P.		
By: By: By: By: By:	Warburg Pincus X, L.P., its general partner Warburg Pincus X GP L.P., its general partner WPP GP LLC, its general partner Warburg Pincus Partners, L.P., its managing member Warburg Pincus Partners GP LLC, its general partner Warburg Pincus & Co., its managing member	Date:	May 22, 2017
	Name: Robert B. Knauss Title: Partner		
	True. Tarther		
WAl	RBURG PINCUS X, L.P.		
By:	Warburg Pincus X GP L.P., its general partner WPP GP LLC, its general partner Warburg Pincus Partners, L.P., its managing member		
	Warburg Pincus Partners GP LLC, its general partner Warburg Pincus & Co., its managing member		
Bv:	/s/ Robert B. Knauss	Date:	May 22, 2017
-,.	Name: Robert B. Knauss Title: Partner		<u></u>
WAl	RBURG PINCUS X GP L.P.		
By: By:	WPP GP LLC, its general partner Warburg Pincus Partners, L.P., its managing member Warburg Pincus Partners GP LLC, its general partner Warburg Pincus & Co., its managing member		
By:	/s/ Robert B. Knauss	Date:	May 22, 2017
	Name: Robert B. Knauss Title: Partner		
WPF	GP LLC		
By:	Warburg Pincus Partners, L.P., its managing member Warburg Pincus Partners GP LLC, its general partner Warburg Pincus & Co., its managing member		
By:	/s/ Robert B. Knauss	Date:	May 22, 2017
	Name: Robert B. Knauss Title: Partner		
	1		
WA	RBURG PINCUS PARTNERS, L.P.		
	Warburg Pincus Partners GP LLC, its general partner Warburg Pincus & Co., its managing member		
By:	/s/ Robert B. Knauss	Date:	May 22, 2017
	Name: Robert B. Knauss Title: Partner		
WAl	RBURG PINCUS PARTNERS GP LLC		
By:	Warburg Pincus & Co., its managing member		
By:	/s/ Robert B. Knauss	Date:	May 22, 2017

	Name: Robert B. Knauss Title: Partner	
WA	RBURG PINCUS & CO.	
By:	/s/ Robert B. Knauss Name: Robert B. Knauss Title: Partner	Date: May 22, 2017
WA	RBURG PINCUS LLC	
By:	/s/ Robert B. Knauss Name: Robert B. Knauss Title: Managing Director	Date: May 22, 2017
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	ARLES R. KAYE /s/ Robert B. Knauss	Date: May 22, 2017
·	Name: Charles R. Kaye By: Robert B. Knauss, Attorney-in-Fact*	
JOS	EPH P. LANDY	
By:	/s/ Robert B. Knauss Name: Joseph P. Landy By: Robert B. Knauss, Attorney-in-Fact*	Date: May 22, 2017

<sup>\*</sup> The Power of Attorney given by each of Mr. Kaye and Mr. Landy was previously filed with the U.S. Securities & Exchange Commission on July 12, 2016 as an exhibit to the statement on Schedule 13D filed by Warburg Pincus LLC with respect to WEX Inc. and is hereby incorporated by reference.